

For customers | International investments – AEGON Secure Lifetime Income

Switch instruction

You should use this form if you are switching funds.

You may fax instructions for the attention of Client Services on 00 353 1 673 8863. If you have any problems with transmission, please call lo-call 0845 6000 173 if you're calling from the UK, or 00 353 1 673 8840 if you're calling from outside the UK.

Please complete this form in BLOCK CAPITALS and in ballpoint pen.

1. Policyholder's details

Policyholder's name

Phone number

Policy number

Fax number

We'll only use your phone or fax number to contact you about your policy.

2. Instructions to switch

From:

We'll apply these instructions in relation to the time that we receive them:

1. For any instruction we receive before midday, we'll apply the price as at the following business day.
2. For any instruction we receive at or after midday, we'll apply the price as at the second business day following receipt.

Fund names	Value of units*	Percentage of units (%)*	Number of units*

If you need more space for funds, use a separate piece of paper, include the fund name and switch details in the same format as above and sign and date it.

*Complete only one of these boxes per fund.

Instructions to switch section is continued overleaf

To:

Core portfolio	Percentage (%)
80/20 Core portfolio	
70/30 Core portfolio	
60/40 Core portfolio	
50/50 Core portfolio	

Multi-manager portfolio	Percentage (%)
80/20 Multi-manager portfolio	
70/30 Multi-manager portfolio	
60/40 Multi-manager portfolio	
50/50 Multi-manager portfolio	

Create range

Category A funds - <i>maximum of 100% of the overall Create range investment</i>	Percentage (%)

Category B funds - <i>maximum of 50% of the overall Create range investment less any % in Category C funds</i>	Percentage (%)

Category C funds - <i>maximum of 15% of the overall Create range investment</i>	Percentage (%)

Total	100%
--------------	-------------

If, after the switch, Category B and or Category C funds are held, a rebalancing exercise will be carried out. The rebalancing may result in units being switched out of Category B and or Category C funds to ensure that the permitted investment limits are not exceeded. (For further information, please see our *Policy conditions* booklet.)

3. Authorisation

Date (dd/mm/yyyy)

Signature of policyholder

X	X
---	---

